

RFP# 163-23 Independent Third-Party Safety Plan Auditor

Summary of Technical Scores and Pricing

February 29, 2024



Overview



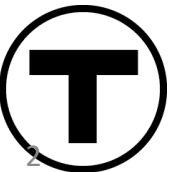
Technical Scoring Completed –
Summary of final technical review
and evaluation criteria.



Evaluation of pricing proposals



Establish award recommendation



Chapter 176 of the Acts of 2022, Section 62 (b) – Requires the MBTA board to contract with an independent third-party entity to conduct an annual independent safety audit, for the duration of the 3-year safety plan.

The audit shall include:

- (i) An assessment of the progress of the 3-year safety improvement plan
- (ii) An analysis of any reported safety incidents, conditions or concerns of which the authority is aware
- (iii) Information on the financial and human resources needed to execute the plan and information on the authority's plan to secure these resources via the annual budgeting process and shall present the data in a consistent manner to allow for annual comparisons.

Final Technical Review

Two vendors submitted proposals:

TUV Rheinland

E&Y

After reviewing the Technical Evaluation Criteria listed below, the SHE committee thru its evaluation has unanimously deemed TUV Rheinland as having the highest technical expertise for all the categories stated.

Evaluation Criteria

1. Bidder Experience, Capabilities, Qualification and References
2. Approach to Contract and Operational Plan
3. Qualifications and Experience of Proposed Resources
4. Supplier Diversity

Price Proposals

	<u>TUV Rheinland</u>		<u>E&Y</u>	
Estimated Proposed Number of Hours	2131	*Hours estimated are for 3 years of annual auditing.	4380	*Annual hours
Hourly Rates	\$250.00	*Highest hourly rate	\$342.00	*Provided blended hourly rate for all resources
Add'l Estimated Expenses	\$0.00	*Cost does not include travel or expenses	\$0.00	*Cost does not include travel or expenses
Overall Project Not to Exceed Cost	\$530,000.00	*Three (3) year prime proposal. Price based on proposed per person hours multiplied by their hourly rate.	\$1,498,302.00	* Pricing for 2025 and 2026 to be discussed after two quarterly assessments the year prior

Proposed Board Vote

To authorize the Chief Procurement Officer, or his designee, to award this contract to TUV Rheinland for \$530,000.00, and to execute any necessary or ancillary documents in the name and on behalf of the Massachusetts Bay Transportation Authority to effectuate this Agreement.

