

# RFP# 163-23 Independent Third-Party Safety Plan Auditor

## Summary of Technical Scores and Pricing

January 8, 2024



# Overview



Technical Scoring Completed –  
Summary of final technical review  
and evaluation criteria.



Evaluation of pricing proposals



Establish award recommendation

Chapter 176 of the Acts of 2022, Section 62 (b) – Requires the MBTA board to contract with an independent third-party entity to conduct an annual independent safety audit, for the duration of the 3-year safety plan.

The audit shall include:

- (i) An assessment of the progress of the 3-year safety improvement plan
- (ii) An analysis of any reported safety incidents, conditions or concerns of which the authority is aware
- (iii) Information on the financial and human resources needed to execute the plan and information on the authority's plan to secure these resources via the annual budgeting process and shall present the data in a consistent manner to allow for annual comparisons.

# Final Technical Review

Two vendors submitted proposals:

TUV Rheinland

E&Y

After reviewing the Technical Evaluation Criteria listed below, the SHE committee thru its evaluation has unanimously deemed TUV Rheinland as having the highest technical expertise for all the categories stated.

## Evaluation Criteria

1. Bidder Experience, Capabilities, Qualification and References
2. Approach to Contract and Operational Plan
3. Qualifications and Experience of Proposed Resources
4. Supplier Diversity

# Price Proposals

	<u>TUV Rheinland</u>		<u>E&amp;Y</u>	
<b>Estimated Proposed Number of Hours</b>	2131	*Hours estimated are for 3 years of annual auditing.	4380	*Annual hours
<b>Hourly Rates</b>	\$250.00	*Highest hourly rate	\$342.00	*Provided blended hourly rate for all resources
<b>Add'l Estimated Expenses</b>	\$0.00	*Cost does not include travel or expenses	\$0.00	*Cost does not include travel or expenses
<b>Overall Project Not to Exceed Cost</b>	\$530,000.00	<b>*Three (3) year prime proposal. Price based on proposed per person hours multiplied by their hourly rate.</b>	\$1,498,302.00	<b>* Pricing for 2025 and 2026 to be discussed after two quarterly assessments the year prior</b>

# Next Steps

- SHE Committee makes the final “Best Value” determination of contract award based on both technical scoring and Price Proposal review.
- Contract award made after Full Board approval.

