

FY 2016 Debt Profile

Debt Assumed on 7/1/2000 Under Forward Funding Legislation = \$3.6 Billion

Prior Obligations

Date	Principal Amortization
March 1, 2015	66,725,000
March 1, 2016	23,450,000
March 1, 2017	9,630,000
March 1, 2018	17,315,000
March 1, 2019	18,840,000
March 1, 2020	19,095,000
March 1, 2021	20,420,000
March 1, 2022	10,955,000
March 1, 2023	10,740,000
March 1, 2024	11,495,000
March 1, 2025	12,300,000
March 1, 2026	13,160,000
March 1, 2027	14,080,000
March 1, 2028	15,065,000
March 1, 2029	16,120,000
March 1, 2030	17,250,000
Total	296,640,000

Massachusetts Bay Transportation Authority
Legal Commitments
(\$ in millions)

MBTA Legal Commitments -- Estimated Debt Service Schedule
Debt Service on remaining debt Level Debt Service

Year	Payments - Level Debt Service			Principal Outstanding
	Principal	Interest	Total Debt Service	\$
				1,404,607,670
2011	\$ 38,431,288	\$ 70,230,384	\$ 108,661,671	1,366,176,382
2012	\$ 40,352,852	\$ 68,308,819	\$ 108,661,671	1,325,823,530
2013	\$ 42,370,495	\$ 66,291,176	\$ 108,661,671	1,283,453,035
2014	\$ 44,489,020	\$ 64,172,652	\$ 108,661,671	1,238,964,015
2015	\$ 46,713,471	\$ 61,948,201	\$ 108,661,671	1,192,250,544
2016	\$ 49,049,144	\$ 59,612,527	\$ 108,661,671	1,143,201,400
2017	\$ 51,501,601	\$ 57,160,070	\$ 108,661,671	1,091,699,799
2018	\$ 54,076,682	\$ 54,584,990	\$ 108,661,671	1,037,623,117
2019	\$ 56,780,516	\$ 51,881,156	\$ 108,661,671	980,842,602
2020	\$ 59,619,541	\$ 49,042,130	\$ 108,661,671	921,223,060
2021	\$ 46,558,835	\$ 46,061,153	\$ 92,619,988	874,664,226
2022	\$ 48,886,776	\$ 43,733,211	\$ 92,619,988	825,777,449
2023	\$ 51,331,115	\$ 41,288,872	\$ 92,619,988	774,446,334
2024	\$ 53,897,671	\$ 38,722,317	\$ 92,619,988	720,548,663
2025	\$ 56,592,554	\$ 36,027,433	\$ 92,619,988	663,956,109
2026	\$ 59,422,182	\$ 33,197,805	\$ 92,619,988	604,533,927
2027	\$ 62,393,291	\$ 30,226,696	\$ 92,619,988	542,140,635
2028	\$ 65,512,956	\$ 27,107,032	\$ 92,619,988	476,627,680
2029	\$ 68,788,604	\$ 23,831,384	\$ 92,619,988	407,839,076
2030	\$ 72,228,034	\$ 20,391,954	\$ 92,619,988	335,611,042
2031	\$ 26,682,613	\$ 16,780,552	\$ 43,463,165	308,928,429
2032	\$ 28,016,744	\$ 15,446,421	\$ 43,463,165	280,911,685
2033	\$ 29,417,581	\$ 14,045,584	\$ 43,463,165	251,494,104
2034	\$ 30,888,460	\$ 12,574,705	\$ 43,463,165	220,605,644
2035	\$ 32,432,883	\$ 11,030,282	\$ 43,463,165	188,172,761
2036	\$ 34,054,527	\$ 9,408,638	\$ 43,463,165	154,118,233
2037	\$ 35,757,254	\$ 7,705,912	\$ 43,463,165	118,360,979
2038	\$ 37,545,116	\$ 5,918,049	\$ 43,463,165	80,815,863
2039	\$ 39,422,372	\$ 4,040,793	\$ 43,463,165	41,393,491
2040	\$ 41,393,491	\$ 2,069,675	\$ 43,463,165	0
Totals	\$ 1,404,607,670	\$ 1,042,840,574	\$ 2,447,448,244	